

11 July 2019

**CIRCULAR TO CREDITORS
& OTHER INTERESTED PARTIES****Bullion Bourse Pty Ltd (In Liquidation)**
ACN 140 221 067 ("the Company")
Formerly Trading As "Perth Bullion Company" and "Silver Solar"

I confirm my appointment as Liquidator of the Company by Order of the Federal Court of Australia made on 2 July 2019. A copy of the Order is attached.

On the afternoon of Tuesday 9 July 2019, I was successful in obtaining control of the Company's premises and securing its contents which were previously under the control of the Company's Director and a related entity.

The business has ceased to trade. I am currently assessing the records of the Company, all stock holdings and seeking to establish the various interested parties.

We understand the concern people will have at this time in such circumstances. I seek your understanding and patience whilst we undertake this necessary work to protect the interests of all parties.

The circumstances that I have currently identified include:

1. Safety deposit box holders;
2. Online purchases (paid, partially paid) with uncollected goods;
3. Allocated storage;
4. Unallocated storage;
5. Buybacks; and
6. Monies received post appointment.

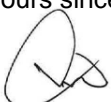
To assist with our assessments and your claims, I invite you to provide the following at your earliest convenience:

- Invoice/s;
- Order number/s;
- Receipt of payment/s; and
- Contracts or agreements.

Given the volume of enquiries, we have established dedicated communication channels. Please utilise these avenues for all communication and provision of the above information:-

- Web Page: rsm.com.au/perthbullion
- Phone Number: 08 9261 9400
- Email Address: PerthBullion@rsm.com.au

Yours sincerely



NEIL CRABB
Liquidator

Circular to Creditors:10824363_1

THE POWER OF BEING UNDERSTOOD
AUDIT | TAX | CONSULTING

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Federal Court of Australia
District Registry: Western Australia
Division: General

No: WAD231/2019

DEPUTY COMMISSIONER OF TAXATION
Plaintiff

BULLION BOURSE PTY LTD
Defendant

ORDER

REGISTRAR: REGISTRAR TROTT

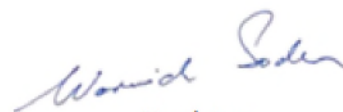
DATE OF ORDER: 02 July 2019

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Bullion Bourse Pty Ltd be wound up in insolvency under the provisions of the *Corporations Act 2001* (Cth).
2. Neil Raymond Cribb, of RSM Australia Partners, Level 32, Exchange Tower, 2 The Esplanade, Perth, in the State of Western Australia, be appointed as liquidator of the Defendant.
3. The Plaintiff's costs of these proceedings be fixed in the sum of \$2,752.00 and be reimbursed in accordance with subsection 466(2) of the *Corporations Act 2001* (Cth).

Date that entry is stamped: 2 July 2019.


Registrar

Subsection 35A (5) of the *Federal Court of Australia Act 1976* (the *Act*) provides that a party to proceedings in which a Registrar has exercised any of the powers of the Court under subsection 35A (1) of the Act may, within the time prescribed by the Rules of Court, or within any further time allowed in accordance with the Rules of Court, apply to the Court to review that exercise of power.

Rule 3.11 provides that a party may apply to the Court under subsection 35A (5) of the Act for review of the exercise of a power of the Court by a Registrar and that any application must be made within 21 days after the day on which the power was exercised. A party seeking a review can apply to the Court to dispense with any requirement of the Rules (Rule1.34).