FORM 535 CORPORATIONS ACT 2001

ACN 140 221 067 Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

| To the 1. | e Liquidator of Bullion Bourse Pty Ltd (In Liquidation) This is to state that the company was, on 2 July 2019 (1) and still is, justly and truly indebted to (2) (full name): ('Creditor') | | | | | | | |
|------------------------|--|---|-----------------|-------------------------|--|---------------------------------|---------|--|
| | | | | | | | | |
| | of (full addr | | | | | | | |
| · | | | | dollars and | | | | cents. |
| Particu Date | ulars of the deb | ot are: Consideration ⁽³⁾ | | A | mount \$ | GST | Rema | rks ⁽⁴⁾ |
| | | state how the debt arose | | | | included \$ | | letails of voucher substantiating |
| | | | | | | | | |
| | | | | | | | | |
| 2. | | | | | | | | or received any mann |
| | Insert partic | culars of all securiti | ies held. Whe | ere the securi | ties are on the | e property of the | e compa | any, assess the value |
| Date | | Titles. If any bills of Drawer | otner negotia | | are neid, spec ceptor | any them in a so Amount \$ c | nedule | in the following form: Due Date |
| | | ,5.0 | | | | | | |
| | | | | | | | | |
| | | I am not a rela | | | y ⁽⁵⁾ | | | |
| | | I am a related or relationship: | creditor of the | Company (5) | | | | |
| If the | form is being | g used for the pur | pose of votir | ng at a meetir | na: | | | |
| | | are claiming assigr | | · g · · · · · · · · · · | -3- | | No | Yes |
| If | yes, attach w | ritten evidence of tl | he debt, the as | ssignment and | d consideration | n given. | | Attached |
| | yes, what value the debt?) | ue of consideration | did you give f | or the assigni | ment (eg, what ar | mount did you pay | \$ | |
| 3A. ⁽⁶⁾ * | | the consideration | | | | | | I know that the debt wastill remains unpaid an |
| 3B. ⁽⁶⁾ * | I am the cr | editor's agent auth | | | | | | was incurred and for the paid and unsatisfied. |
| DATE | D this | day of | | 2019 | | | | |
| Signat | ure of Signator | ry | | | | | | |
| - | _ | TTERS | | | | | | |
| | | | | | | | | |
| • | | | | | | | | |
| 055105 | 1105 ONL V | See | Directions o | verleaf for the | e completion of | of this form | | |
| | USE ONLY D No: | | | | ADMIT (Voting | / Dividend) - Ordina | r., | S |
| | e Received: | | / / | | | | - | \$ |
| Entered into CORE IPS: | | | , , | | ADMIT (Voting / Dividend) – Preferential Reject (Voting / Dividend) | | iiai . | \$ |
| Amount per ROCAP | | | \$ | | Object or H/Over for Consideration | | | \$ |
| | son for Admitting | / Rejection | Ť | | 35,000 01 17 0 00 | | | <u> </u> |
| | EP BY/AUTHORISE | - | | | TOTAL PROOF | | | |
| | TE AUTHORISED | / / | <u> </u> | <u>I</u> | 1 | | | \$ |
| U 2, (1 | | , , | | | 1 | | | ıı II |

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - "This is the annexure of (insert number of pages) pages marked (insert an identifying mark)
 referred to in the (insert description of form) signed by me/us and dated (insert date of signing);
 and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.