



Empowering you to face the future with confidence.

YEAR END INFORMATION FOR FARMING

Trading Name and/or Surname: _____

LIVESTOCK TRADING: 1 JULY 2016 – 30 JUNE 2017

	Sheep	Cattle	Pigs	
Numbers as at 1 July 2016 (closing stock figure per last year's Financial Statements)				
Purchases for year				
Natural Increase (Season 2016)				
SUB TOTAL #1				
Sales for year				
Killed for rations				
Deaths, losses				
Numbers on farm as at 30 June 2017				
SUB TOTAL #2				

Note - Subtotals #1 and #2 should be the same figure

PRODUCE ON HAND FOR SALE AT 30 JUNE 2017

Wool on Hand (if for own use, don't include)

No. of Bales/Kgs	Approx. Market Value	Shearing Costs

Grain on Hand (if for own use e.g. seed, fodder etc., don't include)

Description	No. of Tonnes	Market Value	Harvesting Costs/Tonne

PRIVATE MOTOR VEHICLES

(Private family cars and utes under 1 tonne carrying capacity)

Please include the following information in respect of each private motor vehicle. If insufficient space, please use back of page.

	Vehicle 1	Vehicle 2	Vehicle 3
Make of vehicle			
Registration number			
Odometer reading at 30 June 2017 or at date of disposal			
Approx. rate of fuel consumption			

Note: For vehicles acquired during year please include date of purchase and odometer reading at date of purchase

Expenses in connection with vehicles in respect of year ended 30th June, 2017.

	Vehicle 1	Vehicle 2	Vehicle 3
Fuel			
License			
Insurance			
Repairs/Service			

STATEMENTS & OTHER DOCUMENTATION

Please enclose copies of the following (if applicable):

- Farm operating account(s) June 30, 2017 statement (for all applicable accounts)
- Grain loan statement(s) for June 2017
- New chattel mortgage agreements, hire purchase agreements or equipment loan agreements
- Farm lease agreements
- New bank loan facility agreements
- Tax invoices of all plant and equipment purchased/sold
- Insurance schedules listing all business items insured—including crop & workers indemnity
- PAYG withholding summary statement
- Grants/subsidies
- Bank loan statements for the full financial year
- Land purchase/sale documents (contracts & settlement statement)

PERSONAL TAX RETURN

Please tick and complete appropriate boxes and enclose relevant documents. Please attach a separate list if there is insufficient space on the form.

- Dividends**
Please enclose all dividend statements received in the 2016/2017 year, all stockbrokers buy and sell contracts, and all documents relating to share entitlement offers taken during year.
- Trust and managed funds distribution statements**
e.g. BT Portfolio, Colonial, Bunnings Property Trust, Macquarie Investment Funds etc.
- Rental property statements**
- Interest**
Personal bank accounts including FMD's, term deposits and savings accounts.

Bank/Institution	Account Name	Branch	Account Number	Interest Amount 1 July 2016 – 30 June 2017

- PAYG summary statements**
- Centrelink benefits – including farm assist payments if applicable**
- Deductions**
- Superannuation – please also provide documentation**

Fund Name	Policy Number	Amount Paid

- Margin lending statement**
- Income protection insurance**
- Donations**
- Other deductions paid through personal accounts**
eg: work clothes, etc

Paid To	For	Amount Paid

- Private health annual statement**
- New rental property**
Please enclose copies of purchase documents.