



# YEAR END INFORMATION FOR FARMING

Trading Name and/or Surname: \_\_\_\_\_

## LIVESTOCK TRADING: 1 JULY 2018 – 30 JUNE 2019

	Sheep	Cattle	Pigs	
<b>Numbers as at 1 July 2018</b> (closing stock figure per last year's Financial Statements)				
<b>Purchases for year</b>				
<b>Natural Increase (Season 2018)</b>				
<b>SUB TOTAL #1</b>				
<b>Sales for year</b>				
<b>Killed for rations</b>				
<b>Deaths, losses</b>				
<b>Numbers on farm as at 30 June 2019</b>				
<b>SUB TOTAL #2</b>				

*Note – Subtotals #1 and #2 should be the same figure*

## PRODUCE ON HAND FOR SALE AT 30 JUNE 2019

Wool on Hand (if for own use, don't include)

No. of Bales/Kgs	Approx. Market Value	Shearing Costs

Grain on Hand (if for own use e.g. seed, fodder etc., don't include)

Description	No. of Tonnes	Market Value	Harvesting Costs/Tonne

## PRIVATE MOTOR VEHICLES

(Private family cars and utes under 1 tonne carrying capacity)

Please include the following information in respect of each private motor vehicle. If insufficient space, please use back of page.

	Vehicle 1	Vehicle 2	Vehicle 3
Make of vehicle			
Registration number			
Odometer reading at 30 June 2019 or at date of disposal			
Approx. rate of fuel consumption			

*Note: For vehicles acquired during year please include date of purchase and odometer reading at date of purchase*

Expenses in connection with vehicles in respect of year ended 30th June, 2019.

	Vehicle 1	Vehicle 2	Vehicle 3
Fuel			
License			
Insurance			
Repairs/Service			

## STATEMENTS & OTHER DOCUMENTATION

Please enclose copies of the following (if applicable):

- ☐ Farm operating account(s) June 30, 2019 statement (for all applicable accounts)
- ☐ Grain loan statement(s) for June 2019
- ☐ New chattel mortgage agreements, hire purchase agreements or equipment loan agreements
- ☐ Farm lease agreements
- ☐ New bank loan facility agreements
- ☐ Tax invoices of all plant and equipment purchased/sold
- ☐ Insurance schedules listing all business items insured—including crop & workers indemnity
- ☐ PAYG withholding summary statement
- ☐ Grants/subsidies
- ☐ Bank loan statements for the full financial year
- ☐ Land purchase/sale documents (contracts & settlement statement)

## PERSONAL TAX RETURN

Please tick and complete appropriate boxes and enclose relevant documents. Please attach a separate list if there is insufficient space on the form.

### Dividends

Please enclose all dividend statements received in the 2018/2019 year, all stockbrokers buy and sell contracts, and all documents relating to share entitlement offers taken during year.

### Trust and managed funds distribution statements

e.g. BT Portfolio, Colonial, Bunnings Property Trust, Macquarie Investment Funds etc.

### Rental property statements

### Interest

Personal bank accounts including FMD's, term deposits and savings accounts.

Bank/Institution	Account Name	Branch	Account Number	Interest Amount 1 July 2018 – 30 June 2019

**PAYG summary statements**

**Centrelink benefits – including farm assist payments if applicable**

**Deductions**

**Superannuation – please also provide documentation**

Fund Name	Policy Number	Amount Paid

**Margin lending statement**

**Income protection insurance**

**Donations**

**Other deductions paid through personal accounts**

eg: work clothes, etc

Paid To	For	Amount Paid

**Private health annual statement**

**New rental property**

Please enclose copies of purchase documents.