

CAPABILITY STATEMENT - BUILDING INDUSTRY

MASTER BUILDERS ASSOCIATION WA

RSM SERVICES FOR THE BUILDING AND CONSTRUCTION INDUSTRY

Our team of advisers to the property and construction industry are recognised for their extensive experience in the sector. Our experience within the industry includes residential, commercial and industrial construction, property development, property investment and commercial and retail property management.

We have established direct strategic alliances with industry bodies in property and construction, to allow us to always stay in tune with the issues affecting the constantly evolving environment that our clients operate in. Since 2010, RSM has been the Master Builders Association in Western Australia's 'preferred accounting services provider'. As part of this strategic alliance, we offer a series of offers to MBA members.

To successfully grow and manage a business today, you need access to the right advice and the right expertise. You want people who have knowledge and experience with your kinds of problems, people who are as committed to your success as you are — whatever and wherever your business happens to be.

Good advice can only truly add value when teamed with practical implementation skills, and this is where RSM can really help. Our people have the right mix of skills and experience to add real value to your business, be it strategic advice or hands-on assistance to make it happen. In short, business solutions that work for you.

RSM business advisers are focused on small and family run businesses. We offer sound advice backed by practical help. RSM operates one of the largest SME advisory practises in Western Australia, and as part of a truly national and international firm, we have the resources to provide business advice tailored to your needs, whatever they may be.

Our wide array of existing clients within the building and construction industry has provided us with extensive knowledge and understanding of the industry, enabling us to provide a specialised level of service. Our experience covers residential, commercial and industrial building and construction.

Our clients include companies, professional practices and sole–traders who are involved in the construction industry. We act for building companies, property developers, electrical and plumbing contractors, architects, chartered surveyors, consultant engineers and providers of specialist services to the construction industry.

Through our knowledge of the industry, and the close relationships we develop with our clients, we are able to help support the owners of these businesses to achieve their goals.



ABOUT RSM

RSM is a full service national accounting and advisory firm, delivering expert audit, taxation and advisory services to our clients. We possess extensive expertise in servicing the unique financial needs and obligations of companies and contractors operating within the building and construction industry.

We have grown from our origin in 1922, but the people at RSM are still set apart by their high levels of enthusiasm for helping clients develop their businesses. Pragmatic advice and commitment to our client's goals is the heart of everything we do.

From our clients' point of view, this means prompt, personalised service from experienced practitioners who are backed by the resources of a national firm. Whether your business is city-based or a regional business, we will help you achieve your goals through sound advice and planning.

We boast a national network of 29 offices which, combined with over 90 years' experience, has helped us develop an extensive understanding of Australian business trends and conditions.

Benefit from our experience

Our team of specialist advisers has the right mix of skills and experience to help our clients create successful businesses and achieve their long and short-term goals.

The RSM team is focused on the building industry and brings their understanding of professional services to our clients to ensure they get the right outcomes. By having an adviser who understands your industry, clients can benefit by:

- Gaining from our experience in dealing with a range of building companies, contractors, and advisers, from sole traders to large corporate entities
- Gaining from our understanding of the industry benchmarks
- Knowing that we can understand your problems
- Knowing that we can tackle the issues appropriately

Chartered Accountants for building and construction

RSM takes a serious approach to the building and construction industry. Our industry focus is backed up by our team of Chartered Accountants who come to the table with the expected understanding and knowledge in our own practice areas of:

- Business Advisory
- Tax
- Self-Managed superannuation funds and
- Audit and Assurance

BUSINESS ADVISORY SERVICES

Our RSM advisory team helps clients with their day–to–day administrative needs, such as company secretarial and compliance, so they can get on with running their business. But it is in the area of planning for future wealth creation and maximising your wealth at retirement that our advisers can really make a difference.

Whether it is working with you to protect your assets, fund your business for growth, or develop an exit strategy to maximise your return for a comfortable retirement, our advisers devise practical solutions to help you achieve your goal.

Depending on the lifecycle of your business, the first step may be to conduct a business "health check" to clarify your options and choices. From there our advisers work with you to map out a plan to help you achieve your desired outcomes for the business.

Our services include:

- Business health checks
- Business plans
- Business strategies & development
- Profit improvement & growth strategies
- Exit strategies
- Valuations
- Management succession
- Structuring advice
- Asset protection
- Cash flow forecasts

TAX ADVISORY SERVICES

We recognise that tax issues do not begin and end with tax returns, so we monitor your continuing obligations and help you respond in a timely way.

Our services include:

- Tax planning & tax minimisation
- Tax compliance preparation of financial statements and tax returns for your business entities
- Goods & Services Tax (GST) advice including Business Activity Statement preparation and specialist GST advice
- Fringe Benefits Tax (FBT) advice
- Capital Gains Tax (CGT) advice







With its tax-effective benefits, superannuation is a key element of retirement planning. SMSFs are an appealing option for business owners who want to control their superannuation assets.

RSM's SMSF advisers provide the full range of advisery services for medical practitioners wanting greater control over their investments.

As you would expect, our specialist advisers provide compliance services for trustees, such as the preparation of financial statements, audit and taxation returns. We also offer comprehensive technical advice, including strategies to access your superannuation in the most tax effective manner, for example to benefit from transition to retirement strategies.

Our specialist SMSF advisers develop strategies and solutions for clients seeking to maximise wealth from their self-managed funds, such as family wealth strategies for current and future generations or tax-effective income streams in retirement.

Our services include:

- Superannuation fund creation
- Superannuation fund compliance
- Superannuation wealth creation and pension strategies
- Audit of SMSFs

ASSURANCE AND ADVISORY SERVICES

For our clients with audit requirements, RSM provides traditional audit services, and also risk management services.

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