

Bringing expert global and local knowledge to your environment.

CAPABILITY STATEMENT – MINING & EXPLORATION

RSM'S EXPERTISE IN MINING

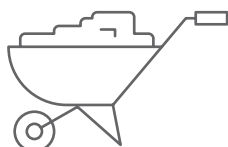
RSM has a long history of advising clients in the mining and exploration industry, providing integrated solutions across our service lines, Australia and global network. We understand that the mining industry is constantly evolving and is impacted by fluctuating price cycles, capital market gyrations and improvements in technology. RSM's mining industry experts are adaptive, think ahead of cyclical curves and respond quickly to your changing needs. We'll take the time to understand your unique mining operations, strategic directions and objectives and take a longer-term view in developing key relationships to objectively assess your strategic opportunities.

RSM is a full service firm providing a diverse range of specialist services that cater to all stages of the mining cycle, from exploration, mine development, extracting resources and mine rehabilitation. Being a truly national firm, RSM works seamlessly between offices and service lines to deliver tailored and co-ordinated solutions for our mining clients.

Through our knowledge of the industry, and the close relationships we develop with our clients, we are able to help support the owners of these businesses to achieve their goals.

OUR MINING CLIENTS

RSM advises ASX listed and Australian subsidiaries of overseas head-quartered exploration and mining companies. Our clients explore for and/or mine resources in gold, base metals, rare minerals, iron ore and coal in Australia and globally.



ABOUT RSM

The business world is evolving rapidly. Through advances in technology, communications and infrastructure, business barriers are disappearing and each day we become ever more global.

The RSM global network is represented in 120 countries, enabling us to access best practice insights and local expertise in the mining industry to assist your business, no matter where in the world you are operating.

It is our strong, collaborative approach that differentiates us. We will strive to truly understand you, your strategies and your aspirations and endeavour to be considered the adviser of choice to your business. By sharing the ideas and insights of our most senior professionals, we bring our expert local and global knowledge and resources to your environment, so you feel understood and empowered to move forward with confidence. This is the power of being understood. This is the RSM experience.

- We are the 6th largest global audit, tax and consulting network
- We have firms in 120 countries and are in each of the top 40 major business centres throughout the world
- We have combined staff of over 41,400 in over 800 offices across the Americas, Europe, MENA, Africa and Asia Pacific
- Our clients range from growth-focused entrepreneurial businesses through to leading multi-national organisations across many sectors and operating nationally and across borders

OUR MINING SERVICES

Our solutions, ideas and risk assessments, draw from our vast experience in advising mining clients in various stages of development, with varied mining operations and resource projects.

OUR MINING CAPABILITY

	Exploration	Development	Production
Corporate Finance			
Investigating accountants reports	X	X	X
Working capital issues debt / equity	X	X	X
Independent expert reports	X	X	X
Vaultations	X	X	X
Financial modelling	X	X	X
Decision to mine or future investment decision modelling		X	
Tax Services			
Transactional support	X	X	X
Joint venture arrangements	X	X	X
International tax	X	X	X
Capital allowances	X	X	X
Tax compliance and outsourcing	X	X	X
Exploration development incentive	X		
R&D tax	X	X	X
Employee Share Scheme	X	X	X
Royalty taxes and withholdings			X
Fuel Tax Credit claims	X	X	X
Risk Advisory Services			
Control and process weaknesses			X
Sustainability and climate change			X
Information technology	X	X	X
Mine contract probity		X	
Fraud & Forensic	X	X	X
Audit & Assurance			
Global and listed entity audits	X	X	X
International Financial Reporting Standards (IFRS) advisory	X	X	X
Regulatory compliance	X	X	X