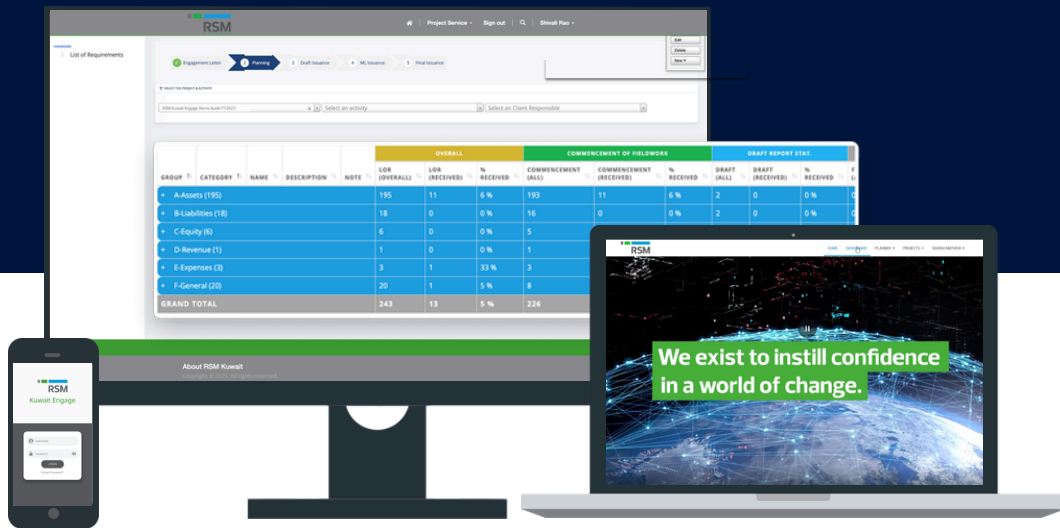


RSM Kuwait Engage: Revolutionizing Client Engagement



A cutting-edge platform that integrates with Microsoft Dynamics 365, transforming client engagement for modern businesses. Collaboration, real-time insights and AI-powered automation enhance efficiency, visibility and accountability in one digital hub.



AI-Powered Automation

Enhances productivity with intelligent workflows.



Intelligent Document Review

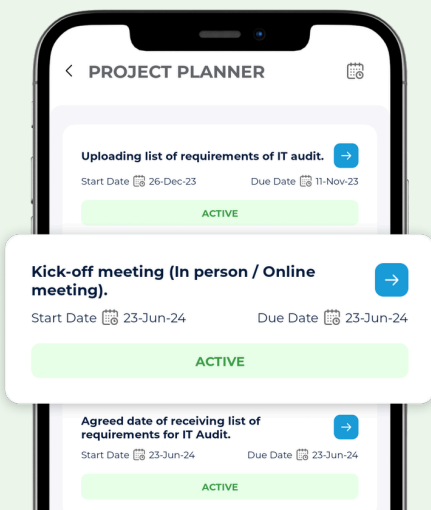
AI-driven approval processes to increase compatibility.



Automated LoR Generation

Creates a structured list of requirements.

Enhanced Collaboration



Centralized Communication

Client interactions, messages, and updates in one place.



Smart Notifications

AI-driven alerts for critical updates, deadlines, and approvals.



Detailed Reporting

Reports shared with management for collaborative decision-making.

Mobile Optimization



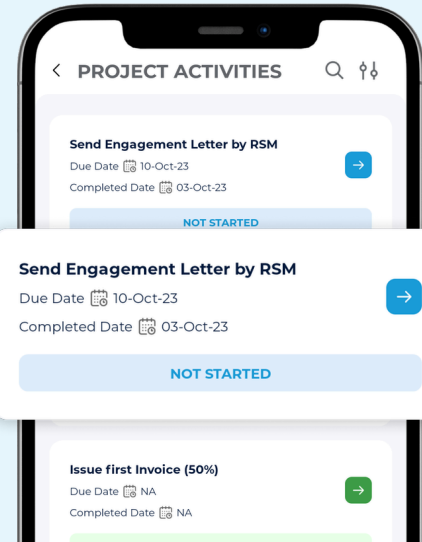
Cross-Platform Access

Seamless functionality on desktop, tablet and mobile.



Native Mobile Apps

Dedicated iOS and Android applications.



User-Friendly Interface



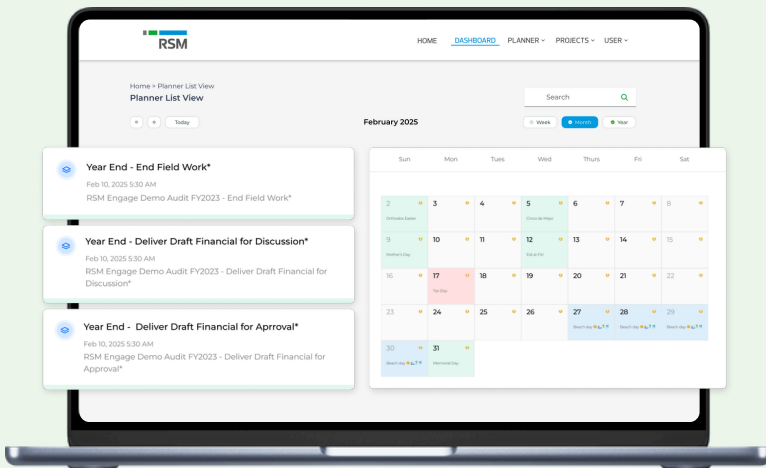
Dynamic Dashboard

Instantly view project progress and updates.



Visual Planning Tools

Interactive Gantt Charts & Calendar Views.



Security & Compliance



Enterprise-Grade Security:

Built-in enterprise-grade security that protects both customer and business data.



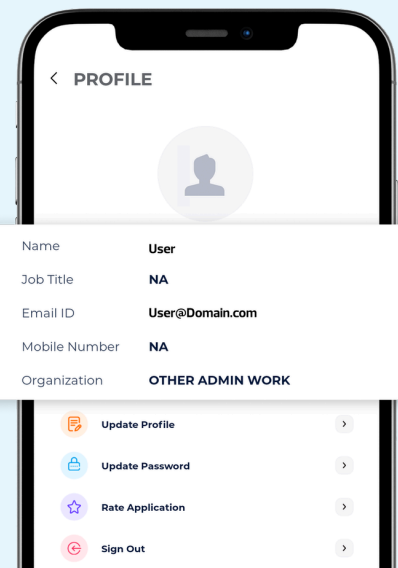
Role-Based Access for Data Relevance:

With role-based access controls, users only see relevant data.

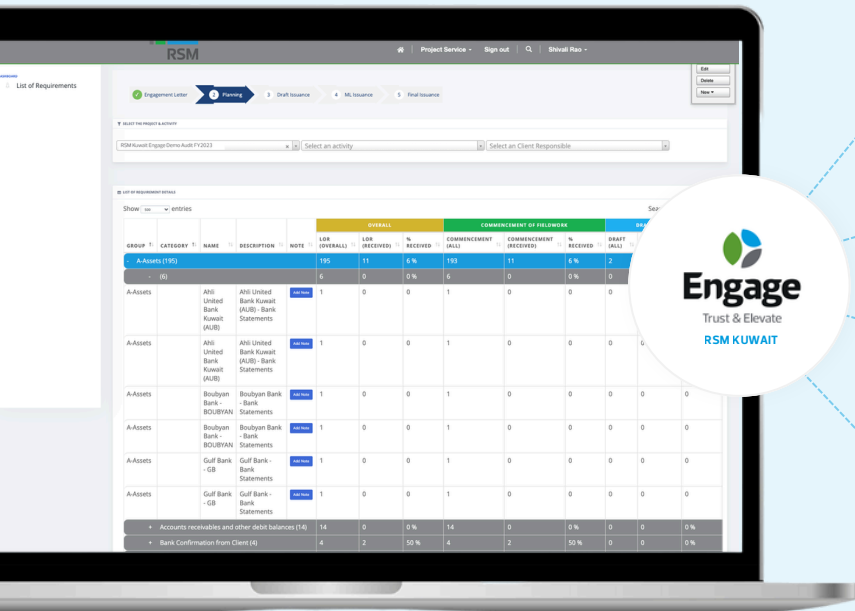


Encrypted Data Transfers:

Provides encrypted connections for data transfers.



Client-Centric Approach



Personalized Portals: Custom spaces for each client with dedicated access.



Self-Service Analytics: Interactive dashboards for real-time insights.



Continuous Improvement: Regular updates based on user feedback.



Automated Reminders: Stakeholders receive timely notifications to stay on track.



How It Works



Project Initiation

RSM in Kuwait sets up tasks and activities.

Kick-off meeting (In person / Online meeting). →
 Start Date 23-Jun-24 Due Date 23-Jun-24
ACTIVE



LoR Generation

Customized LoR based on nature of client

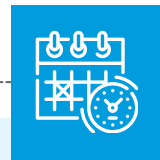
- P-General	26	9	34%
+ 2-General	20	5	25%
+ 2-Key Issues, if any :	4	2	50%



Document Upload

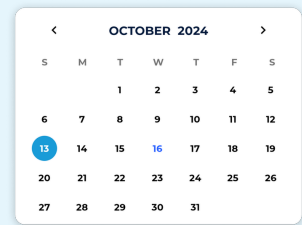
Clients submit files for AI-powered review

Send Engagement Letter by RSM →
 Due Date 10-Oct-23
 Completed Date 03-Oct-23
NOT STARTED



Progress Tracking

Real-time updates on project milestones.



Client Benefits



Centralized Management: One platform for all client data, tasks & documents.



Real-Time Visibility: Live tracking & instant alerts on project updates.



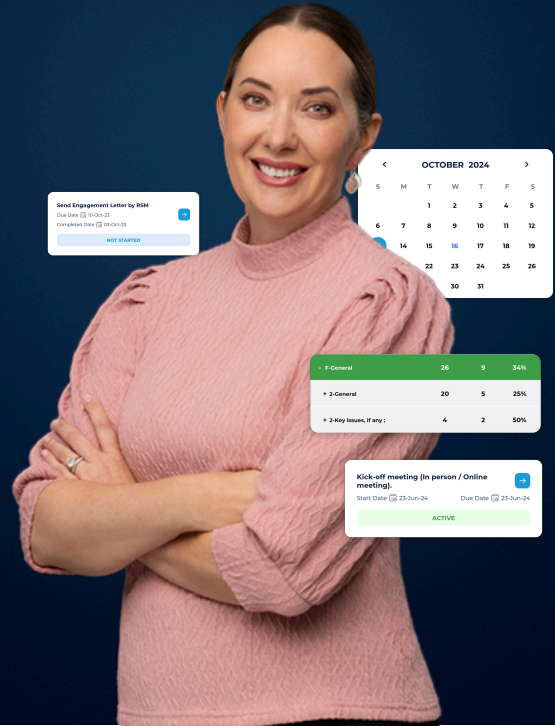
Enhanced Efficiency: Automated workflows reduce turnaround times.



Data-Driven Insights: Make smarter decisions with real-time analytics.



Scalable Solution: Adapts to projects of any size or complexity.



Sustainability Focus



Digital Workflows:

Saving paper; otherwise, significant paper will be printed for each engagement.



Green Infrastructure:

Powered by energy-efficient cloud services.



Impact Reporting:

Track and measure sustainability metrics.

Empowering Progress Through Technology and Expertise

At RSM in Kuwait, we combine professional insight with a connected technology platform to support collaboration, enhance decision-making and deliver added value across all engagements.

Contact Us

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