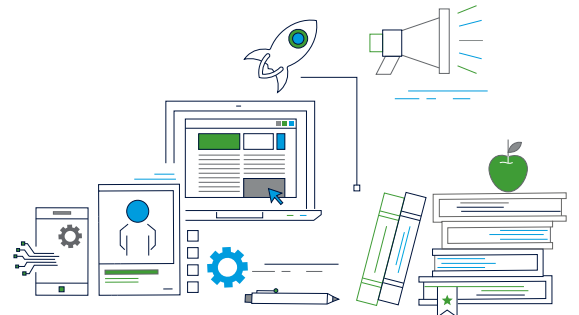


SWISS TECH COMPANIES AND INVESTORS

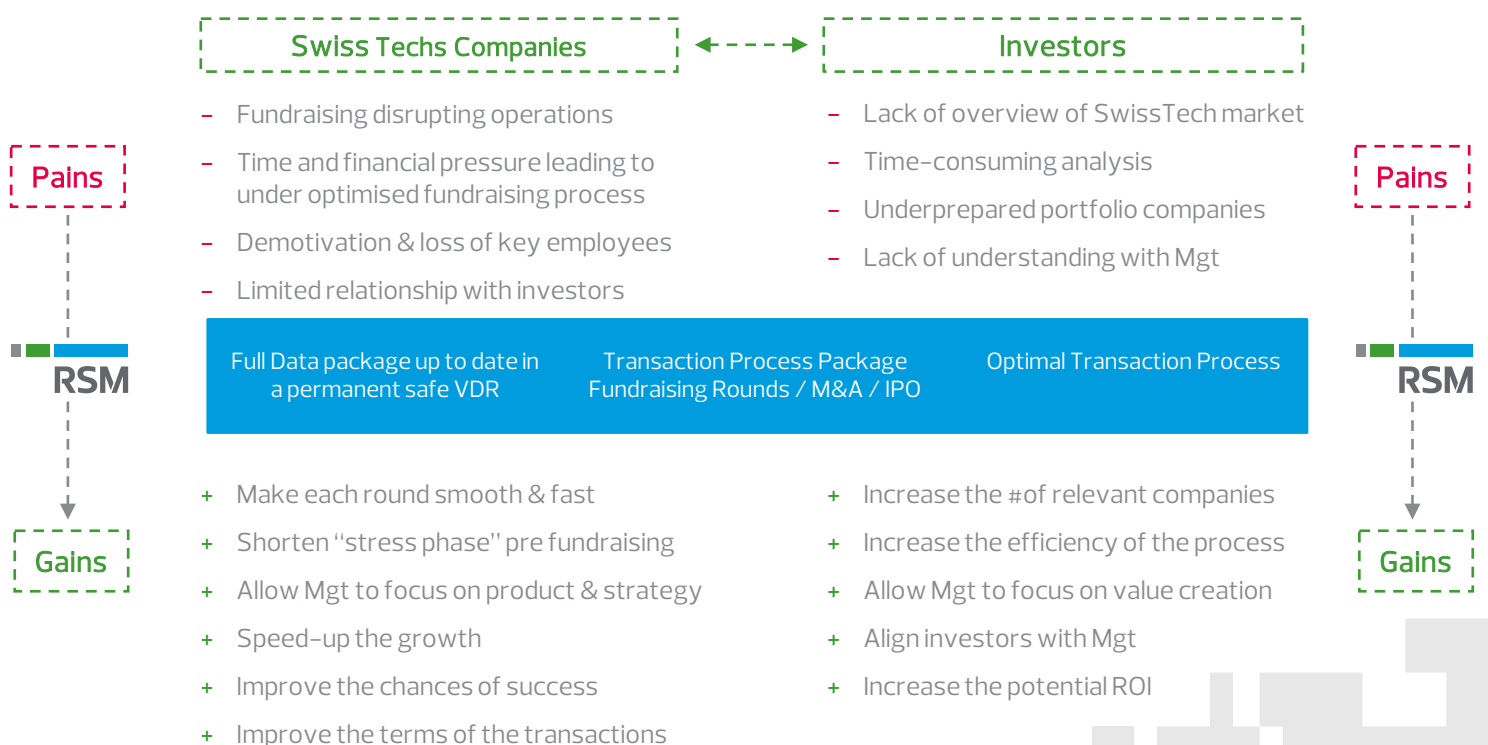
Support & Scale-up Services



Taking the time to prepare financial, marketing and legal information, store them properly in a Virtual Data Room (VDR) while targeting adequate investors disturb the operations and distract the Management. This process is often perceived as a significant challenge for the top management of Swiss Tech Companies.

RSM Switzerland is strongly experienced in this area of expertise and, by leveraging off its network, has contact with various investors of different profiles.

RSM will closely accompany Management by supporting top Executives anticipate and manage their financial challenges, rendering the growth financing process easier, faster and getting more favorable valuation terms for the Swiss Tech Company.



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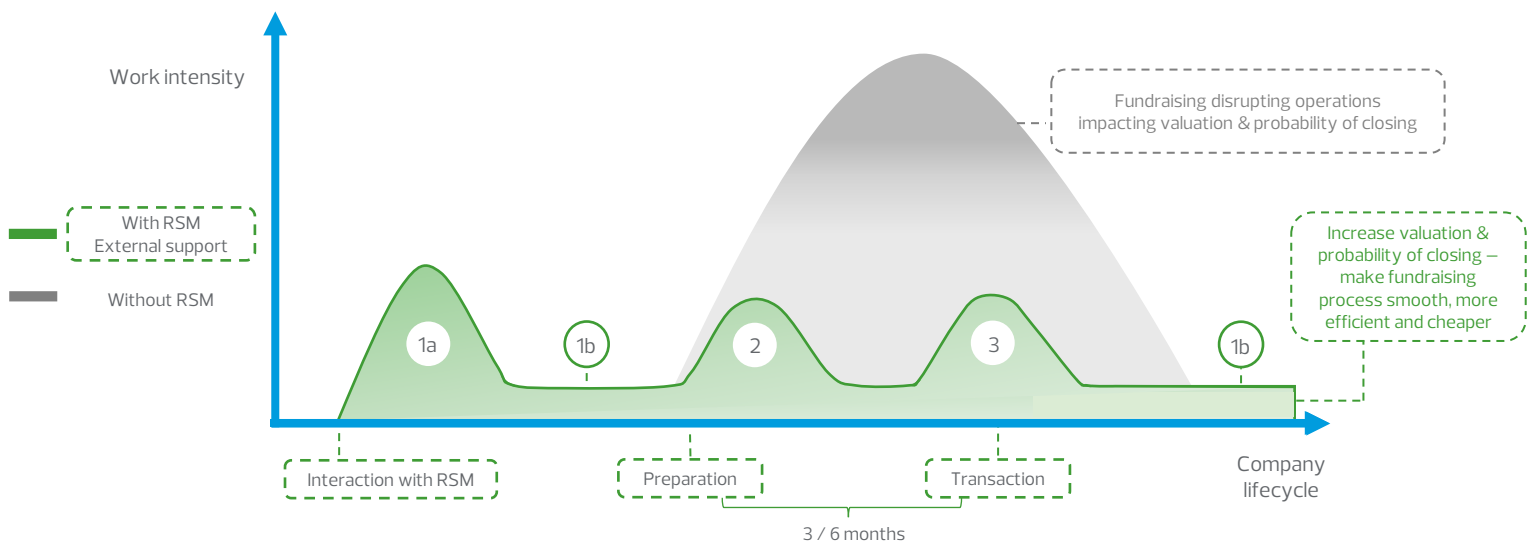
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SWISS TECH COMPANIES AND INVESTORS

Support & Scale-up Services

Financial work intensity and company lifecycle – With and without RSM



- 1a. Preparation data package
- 1b. Permanent and updated data package
- 2. Preparation to the transaction
- 3. Transaction

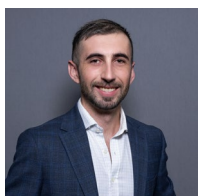
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